1 D. EDWARD HAYS, #162507 ehays@marshackhays.com 2 | ALÍNĂ N. MAMLÝUK, #284154 FILED & ENTERED amamlyuk@marshackhays.com 3 MARSHAČK HAYS WOOD LLP MAR 13 2024 870 Roosevelt 4 | Irvine, California 92620 Telephone: (949) 333-7777 **CLERK U.S. BANKRUPTCY COURT** 5 Facsimile: (949) 333-7778 Central District of California BY bolte DEPUTY CLERK Attorneys for Chapter 11 Trustee, RICHARD A. MARSHACK 7 Christopher B. Ghio (State Bar No. 259094) Christopher Celentino (State Bar No. 131688) Yosina M. Lissebeck (State Bar No. 201654) 9 DINSMORE & SHOHL LLP 655 West Broadway, Suite 800 10 San Diego, CA 92101 Telephone: 619.400.0500 11 Facsimile: 619.400.0501 christopher.ghio@dinsmore.com 12 christopher.celentino@dinsmore.com yosina.lissebeck@dinsmore.com 13 Special Counsel to Richard A. Marshack 14 15 UNITED STATES BANKRUPTCY COURT 16 CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION 17 18 Chapter 11 In re: 19 Case No. 8:23-bk-10571-SC 20 **ORDER GRANTING TRUSTEE'S** 21 **MOTION [DKT NO. 924] TO** THE LITIGATION PRACTICE GROUP, DETERMINE THE AMOUNT OF 22 P.C., SECURED CLAIMS, IF ANY, HELD BY: (1) EVERYDAY FUNDING GROUP, 23 (2) GREEN FUND, Debtor. (3) WORLD GLOBAL FUND, 24 (4) MCA CAPITAL HOLDINGS. (5) STRATCAP MANAGEMENT, 25 (6) COBALT, (7) CLOUDFUND, 26 (8) BMF, (9) KEVLAR, AND 27 (10)FRANKLIN CAPITAL 28

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1 Trustee's Motion For Order Determining Amount Of Secured Claims, If Any, Held By: (1) Everyday Funding Group, (2) Green Fund, (3) World Global Fund, (4) MCA Capital Holdings, (5) 3 Stratcap Management, (6) Cobalt, (7) Cloudfund, (8) BMF, (9) Kevlar, and (10) Franklin Capital, filed on February 7, 2024 as Dk. No. 924 ("Motion") came on for hearing on February 28, 2024, at 1:30 p.m., before the Honorable Scott C. Clarkson, United States Bankruptcy Judge, presiding. 6 Appearances were as noted on the record. 7 The Court has read and considered the Motion, lack of opposition other than a response filed 8 by OHP-CDR, LP ("OHP-CDR") and PurchaseCo80, LLC ("PurchaseCo") on February 14, 2024 as 9 Dk. No. 938 ("Response"), Trustee's reply to Response filed on February 21, 2024 as Dk. No. 955, 10 and has found that proper notice has been given. For the reasons set forth in the Motion, and as 11 stated on the record during the hearing, the Court has found good cause to grant the Motion. 12 IT IS ORDERED: 13 1. The Motion is granted in its entirety. 14 2. Amount of secured claims, if any, held by: (1) Everyday Funding Group, (2) Green Fund, 15 (3) World Global Fund, (4) MCA Capital Holdings, (5) Stratcap Management, (6) Cobalt, 16 (7) Cloudfund, (8) BMF, (9) Kevlar, and (10) Franklin Capital, as listed in the Motion, is 17 valued at \$0.00. 18 3. Trustee is authorized to file UCC-3 Termination Statements for the claims listed in the 19 Motion. 20 ### 21 22 23 Date: March 13, 2024 Scott C. Clarkson United States Bankruptcy Judge 24 25 26 27

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